

AUSTRALIAN AGRIBUSINESS INVESTMENT

Your path to an expanding portfolio of premium food and fibre assets



INVESTMENT FOCUS

Demand driven investment focused on integrated and efficient supply chain



CONSUMER

Process starts with end market by clearly understanding the demand opportunity for premium Australian produce and then working upstream to integrate and source supply

MARKETING

PROCESS & DISTRIBUTION

PRODUCTION

INPUT



SUCCESSFUL
EXIT



Plant Based Protein from Australian Pulses



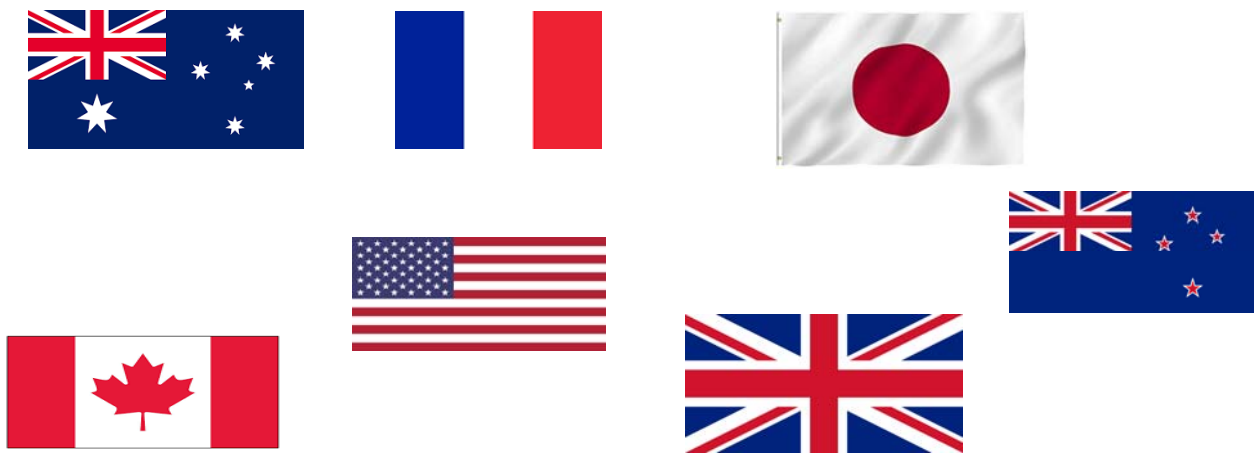
- Extraction & manufacturing of high grade protein powder from:-
 - Faba Beans
 - Lentils
 - Mung Beans
 - Chick Peas etc.
- Multiple uses = beverages, protein bars, snack foods, breakfast cereals, pet food etc etc.
- 80%+ protein levels
- Functionality superior = taste, smell, solubility
- By Products = Fibre, Starch, Permeate

Road to commercialisation...thus far

- Market Due Diligence = **Completed**
- Trials = **Completed** 
- Civils & Process Design = **Completed**
- Provisional Patent = **Lodged**
- Sites identified and secured = **Completed** →
- Equipment Identification = **Completed**
- Capital Investment = \$AUD20m - \$AUD35m
- Regional Employment = 20-35 FTE
- Commence Production = **End of 2019**



DISTRIBUTION



Key Themes



- **Flexitarian shift**
- **Functionality is critical**
- **'Providence Story' is on the rise**
- **Access to supply**
- **Brand vs Manufacturing**
- **Australian capital investment flow =**

